



McDERMOTT & EY AT THE 2021 J.P. MORGAN HEALTHCARE CONFERENCE

JANUARY 7 AND 11-13 / VIRTUAL EVENTS

Day 1: Digital Health

Day 2: Life Sciences Investment Forum

Day 3: Healthcare Private Equity

Day 4: The Future of Hospitals & Health Systems

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JOIN US

Our exclusive, four-day virtual event brings together established leaders, emerging standouts, innovators and investors from across the industry for the largest healthcare investment symposium of its kind. You won't want to miss the unparalleled networking opportunities, must-know insights and exceptional programming.

You'll hear from healthcare visionaries, who will present a comprehensive view of future trends and the implications of current events faced in digital health, life sciences, healthcare private equity and hospitals and health systems. This guidance will help attendees develop effective, long-term strategies through the post-pandemic period, forge deals and funding agreements and drive the future of the industry.

With unmatched industry experience, McDermott and EY are pleased to present a robust program that will address a series of dynamic topics in healthcare acquisition and financing, joint ventures, collaborations and innovation.

IN-DEPTH DISCUSSIONS

We'll explore the critical business and legal issues encountered by those investing in healthcare and life sciences across four key focus areas, with discussions on emerging trends and hot topics with those at the forefront of the industry.

PROMINENT SPEAKERS

Our exclusive panelists include senior professionals from private equity firms, investment bankers, key executives, innovation leaders from hospital and health systems and cutting-edge advisors.

UNIQUE VIRTUAL PARTNERING

Opt in to our exclusive virtual partnering program and we'll facilitate important meetings and connect you to your key deal-making matches.

REGISTRATION

Registration for all events is complimentary.

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SCHEDULE

THURSDAY, JANUARY 7, 2021 DIGITAL HEALTH PIONEERS FORUM

All times are displayed in EST

12:00 – 12:10 pm

WELCOME AND OPENING REMARKS

12:10 – 12:40 pm

THE FUTURE OF IT IN HEALTHCARE

After 27 years with Microsoft, BJ Moore made the move to executive vice president and chief information officer of a 51-hospital system spanning six states. Three years later, the expansive system focuses on connectivity, interoperability and access to information. With his unique perspective, BJ will address his views on the care of the future and how the industry reaction to COVID-19 has informed this position, as well as the impact digital health tools might have on the administrative, physical and operational aspects of health systems. Learn what changes he predicts for 2021 and what the key trends and challenges will be going forward.

- BJ Moore, Executive Vice President and Chief Information Officer, Providence St. Joseph Health
- Dale C. Van Demark, Partner, McDermott Will & Emery
- Rachel S. Hall, Partner, Digital Health Leader, EY

12:40 – 1:10 pm

INNOVATION IN DATA AND DIGITAL TOOLS

Greater use of digital technology was key in the response to the pandemic, but current coverage and payment approaches leave many benefits unrealized. Lucia Savage formerly served at the US Department of Health and Human Services Office of the National Coordinator for Health IT, and is now the Chief Privacy & Regulatory Officer of Omada Health. She'll discuss how digital health is changing the shape of healthcare and how, to make the most of the opportunities it offers, traditional coverage and payment approaches, and how digital health needs to evolve. Learn how the industry can foster safe, efficacious integration of digital technology and healthcare services and recognize the value of these innovations.

- Lucia Savage, Chief Privacy and Regulatory Officer, Omada Health
- Stephen W. Bernstein, Partner, McDermott Will & Emery

SCHEDULE

THURSDAY, JANUARY 7, 2021 DIGITAL HEALTH PIONEERS FORUM

All times are displayed in EST

1:10 – 1:40 pm

THE FUTURE OF HEALTHCARE

A healthcare entrepreneur and former investment banker, Dr. Ali Parsa is the founder and chief executive officer of the artificial intelligence and digital healthcare company Babylon Health, a subscription health service provider that enables users to have virtual consultations with doctors and healthcare professionals via its mobile app. An advocate for increased efficiency, profitability and quality in healthcare, he will share his vision for the future, the role digital will play in providing better healthcare and key initiatives to watch in 2021.

- Dr. Ali Parsa, Chief Executive Officer, Babylon Health
- Lisa Schmitz Mazur, Partner, McDermott Will & Emery

MONDAY, JANUARY 11, 2021 LIFE SCIENCES INVESTMENT FORUM

All times are displayed in EST

10:00 am

WELCOME AND OPENING REMARKS

- Krist A. Werling, Partner, McDermott Will & Emery
- EY Faculty

10:00 – 11:00 am

BIOPHARMA

In 2020, the annual biopharma mergers and acquisitions (M&A) total fell to the lowest level in recent history with the specter of COVID-19 deterring deals and persistently high valuations keeping buyers on the fence. But amidst the uncertainty, innovation sparked the most notable deals of the year. With the growing evidence of the power of new technologies, from antibody drug conjugates in oncology to RNA-based vaccines, it will continue to be a driver into the future. Join us as we discuss the current state of biopharma and the implications for 2021 with M&A leaders from across the industry.

- Elizabeth Mily, EVP, Strategy and Business Development, Bristol Myers Squibb
- Stefan Oschmann, Chairman and CEO, Merck KGaA, Darmstadt, Germany
- John Young, Group President and Chief Business Officer, Pfizer

Moderator: Peter Behner, Global Health Sciences & Wellness Strategy and Transactions Leader, EY

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SCHEDULE

MONDAY, JANUARY 11, 2021 LIFE SCIENCES INVESTMENT FORUM

All times are displayed in EST

11:00 am – 12:00 pm MEDTECH

Supplying critical lifesaving technology such as ventilators and early detection diagnostics—yet suffering losses as less acute procedures were deferred—MedTech in 2020 was light but remained active, especially with a few key transactions. With the current conditions, the M&A market could be poised for a decent rebound and increase heading into 2021. Learn what the outlook is for the future, including deal considerations and events that could lead to either a more cautious outlook or a return to boom times.

- Christopher Cleary, VP, Corporate Development, Medtronic
- Joseph DeVivo, President, Hospital and Health Systems, Teladoc
- Kendall Garrison, Partner, TPG
- Susan Morano, VP, Business Development, Johnson & Johnson Medical Devices
- J.P. Peltier, Global Group Head, Healthcare Investment Banking, Piper Sandler

Moderator: John Babitt, Partner, Life Sciences, Ernst & Young LLP

12:00 – 1:00 pm CELL AND GENE THERAPIES

The cell and gene therapy (CGT) industry is entering a transformative era. Given the wide range of emerging CGTs on the horizon and their associated complexities, the industry needs to become more dynamic and collaborative to adjust to this changing landscape and achieve scale. Join us as we discuss what could be accomplished if data were more easily and appropriately shared among those who have a critical role in a patient's care and how we might create this trusted environment with its needed infrastructure to maintain safety, security and privacy and enable the faster speed of science.

- Brian Malkin, Partner, McDermott Will & Emery
- Dr. David Rhew, Global Chief Medical Officer and VP of Healthcare, Microsoft
- Orlando Serani, Program Architect CAR-T Advanced Cell Therapies Supply Chain, Janssen Pharmaceutical Companies of Johnson & Johnson

Moderator: Adlai Goldberg, Global Life Sciences Digital, Social and Commercial Innovation Leader, EY

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SCHEDULE

TUESDAY, JANUARY 12, 2021 HEALTHCARE PRIVATE EQUITY LEADERS FORUM

All times are displayed in EST

12:00 – 12:15 pm

WELCOME AND OPENING REMARKS

An analysis and review of 2020 as well as the deal outlook and implications for 2021.

- Diane Daych, Chair of the HCPEA Board of Directors and Managing Partner and Co-Founder, Granite Growth Health Partners
- Jerry Sokol, Partner, McDermott Will & Emery

12:15 – 12:35 pm

MACROECONOMIC OUTLOOK: WHY IT TAKES A PANDEMIC TO REDUCE US HEALTHCARE EXPENDITURES

The macroeconomic impact of COVID-19 and the subsequent recession drove our national healthcare expenditure growth into the negative for the first time in more than 60 years. Learn what the macroeconomic outlook is for the healthcare industry and the potential rebound implications for 2021.

- Nigel Gault, Chief Economist, EY-Parthenon
- Jeff Woods, Managing Director, EY-Parthenon

12:35 – 1:15 pm

ELECTION AND POLICY IMPLICATIONS: HEALTHCARE REGULATORY AND POLICY OUTLOOK WITH THE NEW ADMINISTRATIONS

By mid-January, the US Senate race in Georgia will be complete, as will the transition to the Biden administration. Join us as our seasoned panel of Washington insiders analyze the policy implications, legislative agenda and the impact on the healthcare industry.

- Brian Fortune, Senior Managing Director, Farragut Square Group
- Mara McDermott, Vice President, McDermott+Consulting
- Heather Meade, Principal, Health Care Policy, Washington Council Ernst & Young
- Thomas Scully, General Partner, Welsh, Carson, Anderson and Stowe

Moderator: Eric Zimmerman, Global Head of Health, McDermott Will & Emery

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SCHEDULE

TUESDAY, JANUARY 12, 2021 HEALTHCARE PRIVATE EQUITY LEADERS FORUM

All times are displayed in EST

1:15 – 1:55 pm

THE INTERSECTION OF PRIVATE EQUITY AND HEALTH SYSTEMS

Recent private equity activity has involved collaborations and partnerships with health systems in unexpected ways. As this trend continues, private equity is increasingly investing in entire health systems, exiting investments by selling to health systems, purchasing a division of a health system as either a platform or portfolio company add-on and engaging in other innovative joint ventures. Listen as our panelists discuss the how and why of the evolution of these partnerships and what the future holds for these creative deal structures.

- Anthony Speranzo, President and Chief Executive Officer, Ascension Capital
- Dan Shoenholz, Health Services Co-Leader, EY-Parthenon

1:55 – 2:15 pm

2020: YEAR OF THE SPECIAL PURPOSE ACQUISITION COMPANY (SPAC)

Join our interactive panel of senior private equity professionals and healthcare bankers as they discuss the proliferation of SPAC transactions in 2020, including illustrating the conditions that enabled the rise of SPACs (a company formed strictly to raise capital for the purpose of pursuing deals) and the outlook for the future.

- Karim Anani, Partner, EY
- Roger Marrero, Senior Partner, Comvest Partners

Moderator: Fred Levenson, Partner, McDermott Will & Emery

SCHEDULE

WEDNESDAY, JANUARY 13, 2021 THE FUTURE OF HOSPITALS & HEALTH SYSTEMS

All times are displayed in EST

12:00 – 12:30 pm

WELCOME AND OPENING REMARKS

Learn how to position your organization to innovate, collaborate and grow in this dynamic environment as today's hospital and health system market faces new levels of disruption. Join us for a policy, legislative and financial outlook for the future of the market.

- Mallory Caldwell, US Health Leader, EY
- Eric Zimmerman, Partner, McDermott Will & Emery

12:30 – 1:20 pm

CEO DISCUSSION: STRATEGIC BUSINESS PRIORITIES

New this year, learn how chief executive officers will focus on strategic business priorities in 2021 and beyond.

- Melinda Estes, MD, President and CEO, St. Luke's Health System
- Jaewon Ryu, MD, President and CEO, Geisinger

Moderator: Kerrin Slattery, Partner, McDermott Will & Emery

1:20 – 2:00 pm

LEGAL AND FINANCIAL TRENDS

Join us as leading professionals forecast critical legal, regulatory and financial trends facing hospitals and health systems and offer insight into positioning your organization to innovate, collaborate and grow in this dynamic environment. Our panelists will discuss digital health, the long-term regulatory impact of COVID-19, and CARES Act financial reporting.

- Sandy DiVarco, Partner, McDermott Will & Emery
- Jennifer Geetter, Partner, McDermott Will & Emery
- Mike J India, Managing Director, EY-Parthenon
- Matthew Weiss, MD, Managing Director, EY-Parthenon

Moderator: Charlie Buck, Partner, McDermott Will & Emery

EXCLUSIVE PARTNERING OPPORTUNITY

Join our unique virtual partnering option, exclusively for those attending McDermott & EY at the J.P. Morgan Healthcare Conference. To participate, simply opt into **Attendee Partnering** during registration and complete a brief profile with your health sector interests, seniority and general goals. During the event, you'll be presented with a list of recommended partnering matches and the ability to request meetings via video chats.

REGISTER AND OPT-IN: [MWE.COM/JPM21](https://mwe.com/jpm21)



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GUEST FACULTY

Christopher Cleary

VP, Corporate Development, Medtronic

Diane Daych

Chair of the HCPEA Board of Directors and Managing Partner and Co-Founder, Granite Growth Health Partners

Joseph DeVivo

President, Hospital and Health Systems, Teladoc

Melinda Estes, MD

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Brian Fortune

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Stefan Oschmann

Chairman and CEO, Merck KGaA, Darmstadt, Germany

Dr. Ali Parsa

Chief Executive Officer, Babylon Health

J.P. Peltier

Global Group Head, Healthcare Investment Banking, Piper Sandler

Dr. David Rhew

Global Chief Medical Officer (CMO) and VP of Healthcare, Microsoft

Jaewon Ryu, MD

President and CEO, Geisinger

Lucia Savage

Chief Privacy and Regulatory Officer, Omada Health

Thomas Scully

General Partner, Welsh, Carson, Anderson, and Stowe

Orlando Serani

Program Architect CAR-T Advanced Cell Therapies Supply Chain, Janssen Pharmaceutical Companies of Johnson & Johnson

Anthony Speranzo

President and Chief Executive Officer, Ascension Capital

John Young

Group President and Chief Business Officer, Pfizer

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Lisa Mazur

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Mara McDermott

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Matthew Weiss, MD

Managing Director, EY-Parthenon

Jeff Woods

Managing Director, EY-Parthenon

UPCOMING EVENT: HPE MIAMI 2021

Details
coming
soon!

SO WHAT'S YOUR PLAN?

Help keep your employees safe and understand
how vaccine laws will impact your organization.

[MWE.COM/VACCINERESPONSE](https://mwe.com/vaccineresponse)



mwe.com/health

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