



2019 International Restructuring Conference

Agenda | Thursday, November 14, 2019

Time	Session
11:30 – 12:15 pm	Registration and Networking Lunch
12:15 – 12:30 pm	Welcome Remarks <ul style="list-style-type: none"> • Tim Walsh, Global Co-Head of Restructuring & Insolvency Practice, McDermott Will & Emery
12:30 – 1:00 pm	Anatomy of a Workout <p>The Fed recently implemented the third interest rate decrease since July in an effort to continue to fuel the US economic expansion. With corporate debt exceeding the all-time high levels that occurred prior to the 2008-09 recession, most observers fear that a slowdown is approaching, and lenders, investors and borrowers need to be prepared for the new realities of loan restructurings in 2020. This panel will discuss the state of the loan market and frame key workout scenarios and strategies that all stakeholders should be considering in the current environment.</p> <ul style="list-style-type: none"> • Purav Adiecha, Managing Director, Grant Thornton US • Jeff Brandlin, President and Founder, Brandlin & Associates • Jay Kapp, Partner, McDermott Will & Emery • Gary Rosenbaum, Partner, McDermott Will & Emery • Jay Weinberger, Managing Director, Houlihan Lokey
1:00 – 1:30 pm	Cayman Islands Insolvency Roundup <p>A whistle-stop tour of the Cayman market, a review of the insolvency tools available, and a look at the direction of travel in the insolvency industry. In addition, there will be insights into some of the most interesting liquidations, through first hand case studies, and the new ground those cases have broken.</p> <ul style="list-style-type: none"> • John Henry, Director, Grant Thornton Specialist Services (Cayman) Limited
1:30 – 2:00 pm	Cross-Border Recognition and Enforcement of Judgments <p>This panel will explore recent developments in statutory schemes and guidelines that will impact cross-border restructurings, including the UNCITRAL Model Law on Enforcement of Insolvency-Related Judgments, the UNCITRAL Model Law on Enterprise Group Insolvency, and the Judicial Insolvency Network Guidelines for Communication and Cooperation Between Courts in Cross-</p>

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Border Insolvency Matters. Also on the agenda is a recent case study that will highlight how a distressed business can act strategically when faced with restructuring across multiple jurisdictions.

- **Kristin Going**, Partner, McDermott Will & Emery
- **Stacy Lutkus**, Counsel, McDermott Will & Emery
- **Rob Vanderbeek**, Managing Director, Grant Thornton US

2:00 – 2:20 pm **Networking Break**

- 2:20 – 2:50 pm Industry Spotlight – European & Asian Auto Parts Manufacturers Restructuring**
- As the automotive industry continues to suffer from a drop off in demand, trade tensions, increased regulation and a shift from traditional automobiles to electronic automobiles, both the automotive manufacturers and suppliers are facing increasing financial stress. During this panel, we will discuss what we see coming, who may be the winners and losers, and what issues may come up as the industry adjusts to these changes and individual companies look to restructure.
- **Matthias Kampshoff**, Partner, McDermott Will & Emery
 - **Paul Melville**, National Managing Principal, Grant Thornton US
 - **Felicia Perlman**, Global Co-Head of Restructuring & Insolvency Practice, McDermott Will & Emery

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- 2:50 – 3:20 pm Deep Dive Into 363 Asset Sale Trends and Breakup Fee Standards**
- This panel will highlight several of the current trends impacting a sale under Section 363 of the U.S. Bankruptcy Code ("Section 363 Sale"), as this process continues to be preferred tool for distressed companies seeking to monetize their assets and a potential opportunity for buyers to purchase the assets at "bargain" prices. However, both parties should be very familiar with recent trends impacting the Section 363 Sale process, specifically the risks regarding credit bidding, successor liability, breakup fees, and other key provisions.
- **Darren Azman**, Partner, McDermott Will & Emery
 - **Bill Fasel**, Managing Director, Grant Thornton US
 - **Bradley Giordano**, Partner, McDermott Will & Emery
 - **Jeffrey Reisner**, Global Co-Head of Restructuring & Insolvency Practice, McDermott Will & Emery

3:20 – 3:40 pm **Networking Break**

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3:40 – 4:10 pm

Recession Preparedness

Uncover key takeaways from Grant Thornton's 2019 Downturn Survey Report and delve into how this downturn may prove different

- **Nathan Coco**, Partner, McDermott Will & Emery
- **Ryan Maupin**, Managing Director, Grant Thornton US
- **Paul Melville**, National Managing Principal, Grant Thornton US

4:10 – 4:40 pm

The EU Directive on Restructuring and Insolvency – Preventive Restructuring Frameworks and Risk Protections

Gain a better understand of the physical, political and economic trade barriers and how they're hinting at a potential global recession

- **Bradley Chadwick**, Partner, Grant Thornton UK
- **Timothee Gagnepain**, Partner, McDermott Will & Emery
- **Uwe Goetker**, Partner, McDermott Will & Emery

4:40 – 4:55 pm

Closing Remarks

- **Ryan Maupin**, Managing Director, Grant Thornton US

5:00 – 6:00 pm

Networking Reception in Seville Bar

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