



# 2019 East Coast Forum

November 21 | New York, NY

Time	Activity/Topic	Speakers
8:30 – 9:30 am	Breakfast and Registration	
9:30 – 9:35 am	Welcome and Introduction	William J. Butler, Global Practice Group Leader
9:35 – 10:20 am	Estate Planning Current Developments & Hot Topics	Elyse G. Kirschner Carlyn S. McCaffrey
10:20 – 11:20 am	Putting It in the Vault: Keeping Your Clients' Confidences Confidential	Monica S. Asher Todd Harrison
11:20 – 11:35 am	Break	
11:35 am – 12:35 pm	Tales from the Front Lines: Strategies for Navigating a State or Federal Audit	Laura L. Gavioli, PC Alyse McLoughlin
12:35 – 1:35 pm	Lunch	
1:35 – 2:20 pm	The Family's Aircraft: You Will Probably Botch It Up, or Already Have	David P. DeYoe Jay E. Rivlin
2:20 – 3:05 pm	Cross-Border Investing for Families: Post-TCJA Structuring of Inbound & Outbound Investments	Melissa M. Price Steven Hadjiligiou
3:05 – 3:20 pm	Break	
3:20 – 4:20 pm	What to Expect When You're Expatriating: A Practical Discussion of the Current Immigration & Tax Requirements of Expatriation	Joan-Elisse Carpentier Toni Ann Kruse
4:20 – 6:00 pm	Cocktail Reception	