



2019 West Coast Forum

NOVEMBER 6 / LOS ANGELES

NOVEMBER 7 / SAN FRANCISCO

NOVEMBER 8 / PALO ALTO

Time	Activity/Topic	Speakers
7:30 – 7:55 am	Breakfast and Registration	
7:55 – 8:00 am	Welcome	William J. Butler, Global Private Client Practice Group Leader
8:00 – 8:45 am	Spousal Splits & Settlements: Tax Aspects of Divorce	Julie Miraglia Kwon Nicole M. Pearl
8:45 – 9:30 am	That’s Classified! Worker Classifications, Confidentiality & Conflict Resolution	Katy Crafton Fluet Christopher Foster
9:30 – 9:45 am	Break	
9:45 – 10:30 am	Private Foundations: Splits, Sunsets & Restructures	Elizabeth R. Glasgow Erika Mayshar
10:30 – 11:15 am	Render Unto California: State Taxation of Trusts & Entities	Laurelle M. Gutierrez Michael Rosen-Prinz
11:15 – 11:30 am	Break	
11:30 am – 12:15 pm	Luncheon Presentation FTB v. Taxpayer: Get Ready to Rumble	Marcy Jo Mandel Charles Moll, III Troy M. Van Dongen

** Times subject to change*